

**Sea Pearl Beach Resort & Spa Limited**  
**(As per Prospectus)**

Nature of Business	Sea Pearl Beach Resort & Spa Limited (the owner of “Royal Tulip Sea Pearl Beach Resort & Spa Cox’s Bazar”) a Five Star Resort & hotel in Bangladesh, started its commercial operation from 17 September 2015. The principal activities of the Company throughout the period were carrying out Resort & Hotel business. The business activities connected with the Resort & Hotel business are carried out through a Franchise Agreement between Sea Pearl Beach Resort & Spa Limited (Franchisee") and GT Investments BV (the "Franchisor)", a limited liability company organized under the laws of the Netherlands, having its registered office at Arnhemseweg 2, 387 CH Amersfoort, the Netherlands dated 01 June 2014. Franchisor are knowledgeable and experienced in managing and promoting five star hotels and resorts and has (and/or its Affiliates have) performed such services throughout the world.	
Principal Products/Services	The principal services of Sea Pearl Beach Resort and Spa Limited are: <ul style="list-style-type: none"> <li>▪ Rooms and Suites</li> <li>▪ Food &amp; Beverage</li> </ul>	
Security Trading Code	SEAPEARL	
BSEC’s Consent for IPO	March 25, 2019	
Issue Date of Prospectus	March 28, 2019	
Subscription Open	April 23, 2019	
Subscription Close (Cut-off Date)	May 06, 2019	
Authorized Capital	Tk. 2,000,000,000	
Pre-IPO paid-up Capital	Tk. 1,000,000,000	
IPO size in shares	15,000,000	
IPO size in Tk. at face value	Tk. 150,000,000	
IPO size in Tk. at offer price	Tk. 150,000,000	
Post IPO Paid-up Capital	Tk. 1,150,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.85 or GBP 45.50 or EUR 53.45	
Use of IPO Proceeds	Interior, finishing, furniture & fixture (157 rooms)	106,827,300 (71.22%)
	Acquisition of land	26,660,000 (17.77%)
	IPO expenses	16,512,700 (11.01%)
	<b>Total</b>	<b>150,000,000 (100.00%)</b>
NAV per share	Tk. 10.48 as on June 30, 2018	
Earnings per Share (EPS)	Tk. 0.67 for the period ended on June 30, 2018	
Issue Managers	Banco Finance and Investment Limited, Prime Bank Investment Ltd.	
Auditor	Mahfel Huq & Co	
Website	www.seapearlb.com	